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The Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

POLL RESULTS OF 2012 AGM HELD ON 25 JULY 2012

All the Ordinary Resolutions and Special Resolutions proposed at the 2012 AGM held today (i.e. 25 July 2012) were passed by way of poll.

Reference is made to the circular dated 25 June 2012 (the “**Circular**”) of The Link Real Estate Investment Trust (“**The Link REIT**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board of the Manager is pleased to announce that, except for agenda items 1 and 2 set out in the 2012 AGM Notice dated 25 June 2012 which do not require voting by the Unitholders, the poll results of those Ordinary Resolutions and Special Resolutions proposed at the 2012 AGM held on 25 July 2012 are as follows:

		Number of votes (%) [#]	
		For	Against
Ordinary Resolutions			
3.1	To re-elect Mr. Anthony CHOW Wing Kin as an independent non-executive Director.	1,402,362,776 (99.188860%)	11,468,144 (0.811140%)
3.2	To re-elect Mr. William CHAN Chak Cheung as an independent non-executive Director.	1,403,394,887 (99.252663%)	10,567,059 (0.747337%)
3.3	To re-elect Mr. David Charles WATT as an independent non-executive Director.	1,101,478,886 (78.117893%)	308,542,360 (21.882107%)
4.	To grant the Repurchase Mandate to the Manager to repurchase Units.	1,412,678,421 (99.941598%)	825,511 (0.058402%)
Special Resolutions			
5.	To approve the expansion of the asset class of The Link REIT’s investment strategy.	1,382,509,013 (98.015800%)	27,987,061 (1.984200%)

6.	To approve the Expanded Asset Class Consequential Amendment.	1,387,217,152 (98.350614%)	23,264,287 (1.649386%)
7.	To approve the Charitable Amendments to grant the power for The Link REIT to make charitable donations and sponsorships.	1,407,863,969 (99.567175%)	6,120,073 (0.432825%)
8.	To approve the Ancillary Trust Deed Amendments to grant the authority for the Manager to establish subsidiaries.	1,409,657,751 (99.986561%)	189,463 (0.013439%)
9.	To approve the Ancillary Trust Deed Amendments to amend the provisions relating to Special Purpose Vehicles of The Link REIT in the Trust Deed.	1,410,372,801 (99.993111%)	97,171 (0.006889%)

[#] All percentages are rounded to 6 decimal places

Based on the poll results above, (i) as more than 50% of the votes were cast in favour of each of resolution nos. 3.1, 3.2, 3.3 and 4 set out in the 2012 AGM Notice, all of them were passed as Ordinary Resolutions; and (ii) as more than 75% of the votes were cast in favour of each of resolution nos. 5, 6, 7, 8 and 9 set out in the 2012 AGM Notice, all of them were passed as Special Resolutions, respectively, by the Unitholders.

As at the date of the 2012 AGM, there were 2,264,207,631 Units in issue, entitling holders to vote for or against the proposed Ordinary Resolutions and the proposed Special Resolutions.

Other than Mr. Anthony CHOW Wing Kin, Mr. William CHAN Chak Cheung and Mr. David Charles WATT (all of whom are also Unitholders) had each abstained from voting on the proposed Ordinary Resolution regarding his own re-election as an independent non-executive Director, no other Unitholders were required to abstain from voting nor subject to any voting restrictions at the 2012 AGM.

Computershare Hong Kong Investor Services Limited, the unit registrar of The Link REIT, was appointed as the scrutineer for the poll at the 2012 AGM.

Based on the poll results, the sole member of the Manager, HSBC Institutional Trust Services (Asia) Limited, in its capacity as the Trustee, has re-elected Mr. Anthony CHOW Wing Kin, Mr. William CHAN Chak Cheung and Mr. David Charles WATT as Directors on 25 July 2012 immediately following the 2012 AGM.

By order of the board of directors of
The Link Management Limited
(as manager of **The Link Real Estate Investment Trust**)
Ricky CHAN Ming Tak
Company Secretary

Hong Kong, 25 July 2012

As at the date of this announcement, the Board of the Manager comprises:

Chairman (also an Independent Non-Executive Director)

Nicholas Robert SALLNOW-SMITH

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

Andy CHEUNG Lee Ming (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Michael Ian ARNOLD

William CHAN Chak Cheung

Anthony CHOW Wing Kin

Patrick FUNG Yuk Bun

Stanley KO Kam Chuen

David Charles WATT

Richard WONG Yue Chim