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The Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(stock code: 823)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of unitholders (the “**Unitholders**”) of The Link Real Estate Investment Trust (“**The Link REIT**”) will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 15 January 2015 at 10:00 a.m. for the purposes of considering and, if thought fit, passing with or without modifications, the following resolution as a Special Resolution:

Words and expressions that are not expressly defined in this notice of extraordinary general meeting shall bear the same meanings as that defined in the circular dated 22 December 2014 of The Link REIT (the “**Circular**”).

SPECIAL RESOLUTION

“**THAT:**

- (A) pursuant to Clauses 20.2.7 and 25.1 of the trust deed constituting The Link REIT (the “**Trust Deed**”), approval be and is hereby given for: (i) the proposed expansion of The Link REIT’s investment strategy so as to permit Property Development and Related Activities as set out in the Property Development Trust Deed Amendments; and (ii) the Property Development Trust Deed Amendments as set out in Appendix I to the Circular, a copy of which marked A and signed by the chairman of meeting for identification purposes is presented to the meeting; and
- (B) The Link Management Limited (as manager of The Link REIT) (the “**Manager**”), any director of the Manager and the Trustee each be and is hereby severally authorised to complete and do or cause to be done all such acts and things (including without limitation executing such supplemental deed to the Trust Deed and all other documents as may be required) as the Manager, such director of

the Manager or the Trustee, as the case may be, may consider expedient or necessary or in the interests of The Link REIT to give effect to the matters resolved upon in sub-paragraph (A) of this resolution.”

By order of the board of directors of
The Link Management Limited
(as manager of The Link Real Estate Investment Trust)
Ricky CHAN Ming Tak
Company Secretary

Hong Kong, 22 December 2014

Notes:

- (a) For the purpose of ascertaining Unitholders’ right to attend the above extraordinary general meeting (the “**EGM**”), the register of Unitholders of The Link REIT will be closed from Tuesday, 13 January 2015 to Thursday, 15 January 2015, both days inclusive, during which period no transfer of units of The Link REIT (the “**Units**”) will be registered. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant unit certificates must be lodged with the unit registrar of The Link REIT, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 12 January 2015.
- (b) Any Unitholder entitled to attend the EGM is entitled to appoint one proxy or two separate proxies to attend in his/her stead. A proxy need not be a Unitholder. If more than one proxy is appointed, the relevant proxy form(s) must specify the number of Units in respect of which each such proxy is appointed.
- (c) In the case of joint Unitholders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint Unitholders and for this purpose, seniority shall be determined by the order in which the names of the joint Unitholders stand in the register of Unitholders in respect of the relevant Unit.
- (d) In order to be valid, the instrument appointing a proxy, together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or other authority, if any, must be lodged with the unit registrar of The Link REIT, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof.
- (e) With regard to the proposed special resolution, please note that the Trust Deed is available in English only and the Chinese translation of any provisions of the Trust Deed provided in the Chinese versions of this notice and Appendix I to the Circular are for reference only. In case of any discrepancy, the English versions shall prevail.
- (f) The voting of the special resolution proposed at the EGM will be taken by poll.
- (g) As at the date of this notice, the board of directors of the Manager comprises Mr Nicholas Robert SALLNOW-SMITH as the Chairman and also an Independent Non-Executive Director; Mr George Kwok Lung HONGCHOY (Chief Executive Officer) and Mr Andy CHEUNG Lee Ming (Chief Financial Officer) as Executive Directors; Mr Ian Keith GRIFFITHS as Non-Executive Director; and Mr William CHAN Chak Cheung, Mrs Eva CHENG LI Kam Fun, Mr Anthony CHOW Wing Kin, Ms May Siew Boi TAN, Mr Peter TSE Pak Wing, Ms Nancy TSE Sau Ling, Mr David Charles WATT, Professor Richard WONG Yue Chim and Ms Elaine Carole YOUNG as Independent Non-Executive Directors.

Please note that only tea and coffee will be served as refreshments at the EGM.