



The Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(stock code: 823)

NOTIFICATION LETTER

22 December 2014

Dear Non-registered Unitholders^(Note 1),

The Link Real Estate Investment Trust (“The Link REIT”)

- Notice of publication of the Circular to Unitholders dated 22 December 2014 in relation to (1) Proposed Expansion of The Link REIT’s Investment Strategy to permit Property Development and Related Activities and related Amendments to the Trust Deed, (2) Other Proposed Minor Amendments to the Trust Deed, and (3) Notice of Extraordinary General Meeting (the “Circular”)

The English and Chinese versions of the Circular are available on the websites of The Link REIT at www.thelinkreit.com and the HKExnews of the Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Circular by selecting “Investor Relations” on the homepage of the website of The Link REIT, or browsing through the website of HKEx.

The extraordinary general meeting of unitholders of The Link REIT will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 15 January 2015 at 10:00 a.m.

If you want to receive the printed version of the Circular and all future corporate communications^(Note 2) of The Link REIT free of charge, please duly complete and sign the enclosed Request Form and return it to The Link REIT’s unit registrar (the “Unit Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Request Form may also be downloaded from the website of The Link REIT or the website of HKEx.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
The Link Management Limited
(as manager of The Link Real Estate Investment Trust)
Ricky CHAN Ming Tak
Company Secretary

Notes:

1. This letter is addressed to the non-registered unitholders of The Link REIT. Non-registered unitholders refer to those persons or companies whose units in The Link REIT are being held in the Central Clearing and Settlement System (CCASS) and who have notified The Link REIT from time to time through Hong Kong Securities Clearing Company Limited to receive the corporate communications^(Note 2).
2. Corporate communications refer to annual report, interim report, notice of meeting, circular, proxy form, and other documents or publications of The Link REIT (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

