



## The Link Real Estate Investment Trust

(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))  
(stock code: 823)

### NOTIFICATION LETTER

22 December 2014

Dear Unitholders,

#### The Link Real Estate Investment Trust (“The Link REIT”)

- Notice of publication of the Circular to Unitholders dated 22 December 2014 in relation to (1) Proposed Expansion of The Link REIT’s Investment Strategy to permit Property Development and Related Activities and related Amendments to the Trust Deed, (2) Other Proposed Minor Amendments to the Trust Deed, and (3) Notice of Extraordinary General Meeting (the “Circular”)

The English and Chinese versions of the Circular are available on the websites of The Link REIT at [www.thelinkreit.com](http://www.thelinkreit.com) and the HKExnews of the Hong Kong Exchanges and Clearing Limited (“HKEx”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Circular by selecting “Investor Relations” on the homepage of the website of The Link REIT, or browsing through the website of HKEx.

The extraordinary general meeting of unitholders of The Link REIT will be held at The Ballroom, 18th Floor, The Mira Hong Kong, 118 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 15 January 2015 at 10:00 a.m.

You may at any time choose to receive the corporate communications<sup>(Note)</sup> of The Link REIT, either in printed form or by electronic means through our website (as the case may be), notwithstanding any wish to the contrary you have previously conveyed to The Link REIT. If you want to receive the printed version of the Circular free of charge, please duly complete and sign the enclosed Change Request Form and return it to The Link REIT’s unit registrar (the “Unit Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label provided at the bottom of the form. The Change Request Form may also be downloaded from the website of The Link REIT or the website of HKEx.

Please note that you are entitled to change your choice of language and means of receipt of all future corporate communications of The Link REIT at any time by giving reasonable notice to the Unit Registrar in writing at the address shown above, or by email to [thelinkreit@computershare.com.hk](mailto:thelinkreit@computershare.com.hk), or by using the enclosed Change Request Form. Even if you have chosen (or are deemed to have consented) to receive all future corporate communications by electronic means through our website but for any reason you have difficulty in receiving or gaining access to any corporate communication(s) on our website, the relevant corporate communication(s) in printed form will be sent to you promptly upon receiving your request free of charge.

Should you have any queries relating to any of the above matters, please call the Unit Registrar at its telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Mondays to Fridays (excluding Hong Kong public holidays).

Yours faithfully,  
For and on behalf of  
**The Link Management Limited**  
(as manager of The Link Real Estate Investment Trust)  
**Ricky CHAN Ming Tak**  
Company Secretary

Note:

Corporate communications refer to annual report, interim report, notice of meeting, circular, proxy form, and other documents or publications of The Link REIT (including any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

