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## **Link Real Estate Investment Trust**

*(a collective investment scheme authorised under section 104  
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(stock code: 823)**

### **COMPLETION OF ACQUISITION OF OFFICE PROPERTY – 25 CABOT SQUARE LONDON**

The Board is pleased to announce that completion of the acquisition of the Target Property known as “The Cabot” pursuant to the terms of the Agreement took place on 25 August 2020.

Reference is made to the announcement dated 26 July 2020 (the **Announcement**) of Link Real Estate Investment Trust (**Link**) in relation to, among other things, the acquisition of the Target Property known as “The Cabot”. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, the Buyer and the Seller having complied with each of their obligations pursuant to the terms of the Agreement, completion of the acquisition of the Target Property took place on 25 August 2020. Upon Completion, Link (through its SPVs) has become the sole owner of the Target Property. A further announcement will be issued if, based on the final Completion Statement, an adjustment is made to the Aggregate Consideration.

#### **Submission with regard to paragraph 7.5(b) of the REIT Code**

As disclosed in the Announcement, the Manager has made a submission to the SFC in respect of paragraph 7.5(b) of the REIT Code that Luxembourg law and corporate governance standards have commensurate investor protections as those observed by companies incorporated in Hong Kong.

## **Submission with regard to paragraph 7.5(d) of the REIT Code**

As disclosed in the Announcement, the Manager has made a submission in respect of paragraph 7.5(d) of the REIT Code to hold the Target Property through a maximum of six layers of SPVs. The holding structure has been allowed by the SFC subject to Completion and the condition that there will be no change to the maximum number of six layers of SPVs used by Link for holding the Target Property without further approval of the SFC.

By order of the Board  
**Link Asset Management Limited**  
**(as manager of Link Real Estate Investment Trust)**  
**Kenneth Tai Lun WONG**  
*Company Secretary*

Hong Kong, 25 August 2020

*As at the date of this announcement, the Board of the Manager comprises:*

*Chairman (also an Independent Non-Executive Director)*

Nicholas Charles ALLEN

*Executive Directors*

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

*Non-Executive Director*

Ian Keith GRIFFITHS

*Independent Non-Executive Directors*

Christopher John BROOKE

Ed CHAN Yiu Cheong

Blair Chilton PICKERELL

Poh Lee TAN

May Siew Boi TAN

Peter TSE Pak Wing

Nancy TSE Sau Ling

Elaine Carole YOUNG